

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

| Company Name                                     | Years | Year Invested |               |               |               |              |               |               |               | Grand Total     |
|--|-------|---------------|---------------|---------------|---------------|--------------|---------------|---------------|---------------|-----------------|
|  |       | 1997 - 1999   | 2000          | 2001          | 2002          | 2003         | 2004          | 2005          | 2006          |                 |
| Metropolitan Life Insurance Company              | 10    | \$220,002,946 | \$245,423,743 | \$285,945,280 | \$263,997,606 | \$39,014,506 | \$185,444,095 | \$350,444,240 | \$560,400,183 | \$2,150,672,598 |
| Massachusetts Mutual Life Insurance Company      | 10    | \$263,308,361 | \$69,591,044  | \$44,398,350  | \$12,144,466  | \$19,664,831 | \$445,858,063 | \$180,702,638 | \$102,965,503 | \$1,138,633,255 |
| New York Life Insurance Company                  | 10    | \$85,252,068  | \$64,566,598  | \$14,849,807  | \$21,866,332  | \$21,115,182 | \$96,289,675  | \$140,800,504 | \$123,096,090 | \$567,836,256   |
| Standard Insurance Company                       | 10    | \$77,712,746  | \$61,601,849  | \$59,428,347  | \$53,180,244  | \$78,549,927 | \$94,434,132  | \$45,826,784  | \$46,425,056  | \$517,159,085   |
| Principal Life Insurance Company                 | 9     | \$150,639,430 |               | \$14,901,694  | \$32,501,979  | \$94,905,431 | \$73,990,272  | \$53,363,970  | \$42,493,440  | \$462,796,216   |
| John Hancock Life Insurance Company              | 10    | \$58,339,781  | \$11,735,004  | \$26,051,299  | \$160,078,612 | \$76,151,572 | \$42,141,283  | \$37,150,144  | \$5,454,446   | \$417,102,141   |
| Pacific Life Insurance Company                   | 10    | \$130,426,090 | \$45,803,572  | \$9,375,448   | \$9,932,895   | \$18,016,351 | \$35,847,498  | \$85,452,806  | \$47,187,112  | \$382,041,772   |
| Travelers Casualty and Surety Company            | 2     | \$295,673,350 |               |               |               |              |               |               | \$65,791,839  | \$361,465,189   |
| Transamerica Occidental Life Insurance Company   | 10    | \$70,311,969  | \$49,020,487  | \$17,595,343  | \$21,038,313  | \$38,862,909 | \$10,096,963  | \$55,990,167  | \$55,610,484  | \$318,526,635   |
| Genworth Life Insurance Co                       | 10    | \$18,155,112  | \$10,994,916  | \$30,240,899  | \$23,620,245  | \$53,391,075 | \$46,244,072  | \$86,275,038  | \$49,223,533  | \$318,144,891   |
| Northwestern Mutual Life Insurance Company (The) | 9     | \$12,080,000  | \$9,610,000   | \$8,760,000   | \$17,922,537  | \$7,978,436  | \$87,427,167  | \$51,449,113  | \$122,866,579 | \$318,093,832   |
| AIG Annuity Insurance Company                    | 3     | \$1,960,781   |               |               |               |              |               | \$218,356,475 | \$92,658,011  | \$312,975,267   |
| Transamerica Life Insurance Company              | 8     | \$54,121,707  |               | \$92,662,640  | \$6,845,029   | \$34,665,734 | \$12,230,000  | \$27,163,749  | \$70,322,380  | \$298,011,238   |
| Allstate Life Insurance Company                  | 9     | \$42,646,795  | \$2,484,945   | \$6,467,786   | \$5,898,587   | \$37,432,373 | \$9,824,438   | \$70,380,053  | \$103,324,680 | \$278,459,657   |
| State Compensation Insurance Fund                | 10    | \$20,914,289  | \$18,038,000  | \$29,862,651  | \$23,925,018  | \$28,635,357 | \$36,209,340  | \$54,620,647  | \$41,269,917  | \$253,475,219   |
| Nationwide Life Insurance Company                | 6     | \$0           |               | \$17,224,916  | \$49,074,772  | \$52,812,637 | \$37,282,437  | \$59,995,012  | \$34,228,755  | \$250,618,529   |
| New York Life Insurance and Annuity Corporation  | 9     | \$10,151,264  | \$7,503,415   | \$7,526,176   | \$9,699,055   | \$9,437,520  | \$79,584,954  | \$63,074,585  | \$52,940,300  | \$239,917,269   |
| Allstate Insurance Company                       | 10    | \$31,126,623  | \$24,566,028  | \$12,835,025  | \$763,969     | \$3,694,395  | \$9,518,248   | \$93,080,086  | \$43,391,775  | \$218,976,149   |
| Variable Annuity Life Insurance Company (The)    | 3     | \$4,170,047   |               |               |               |              |               | \$61,658,169  | \$135,277,039 | \$201,105,255   |
| SunAmerica Life Insurance Company                | 6     | \$200,000     |               |               | \$100,000     |              | \$13,951      | \$124,131,747 | \$41,190,304  | \$165,636,003   |
| United of Omaha Life Insurance Company           | 8     | \$33,455,298  | \$42,134,500  | \$24,389,645  | \$3,341,446   | \$28,364,687 | \$31,395,604  |               |               | \$163,081,180   |
| Life Investors Insurance Company of America      | 10    | \$31,568,202  | \$35,864,642  | \$10,303,861  | \$5,013,286   | \$18,452,776 | \$51,043,622  | \$320,372     | \$6,886,364   | \$159,453,124   |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**  
**Company Line of Business: All**  
**Social Benefit: All**

| Company Name                                    | Years | Year Invested |              |              |              |              |              |              |              | Grand Total   |
|---|-------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|
|   |       | 1997 - 1999   | 2000         | 2001         | 2002         | 2003         | 2004         | 2005         | 2006         |               |
| Hartford Life Insurance Company                 | 5     | \$970,000     |              |              |              | \$11,286,240 | \$47,421,197 | \$41,962,090 | \$56,739,375 | \$158,378,902 |
| Sun Life Assurance Company of Canada (U.S.)     | 8     | \$100,487,785 | \$1,881,458  |              |              | \$5,391,904  | \$22,356,731 | \$3,333,191  | \$24,693,332 | \$158,144,401 |
| Teachers Ins and Annuity Association of America | 9     | \$5,691,063   | \$5,762,427  | \$7,622,903  |              | \$150,003    | \$5,974,806  | \$70,965,573 | \$53,735,555 | \$149,902,329 |
| Jackson National Life Insurance Company         | 4     | \$0           |              | \$53,246,886 | \$14,984,748 | \$42,227,895 |              |              | \$38,494,829 | \$148,954,357 |
| ING USA Annuity and Life Insurance Company      | 6     | \$2,508,015   |              | \$20,491,294 | \$5,354,360  | \$13,011,137 |              | \$36,071,717 | \$58,846,979 | \$136,283,502 |
| National Union Fire Ins Co of Pittsburgh, PA    | 2     | \$0           |              |              |              |              |              | \$23,825,000 | \$93,482,034 | \$117,307,034 |
| C.M. Life Insurance Company                     | 10    | \$3,644,204   | \$4,176,885  | \$1,843,891  | \$2,212,167  | \$4,260,354  | \$59,313,024 | \$28,316,856 | \$10,885,554 | \$114,652,935 |
| Security Life of Denver Insurance Company       | 5     | \$6,412,247   |              | \$17,717,548 |              | \$6,202,306  |              | \$49,974,382 | \$29,700,000 | \$110,006,483 |
| ING Life Insurance and Annuity Company          | 5     | \$0           |              | \$14,524,920 | \$1,599,883  | \$3,489,739  |              | \$32,879,800 | \$50,503,021 | \$102,997,363 |
| Jefferson-Pilot Life Insurance Company          | 7     | \$0           | \$4,014,451  | \$13,742,217 | \$15,288,808 | \$20,850,455 | \$12,629,764 | \$6,871,580  | \$29,496,074 | \$102,893,351 |
| Monumental Life Insurance Company               | 7     | \$17,963,094  |              | \$21,342,193 |              | \$12,678,925 | \$14,065,294 | \$6,268,666  | \$26,038,052 | \$98,356,225  |
| Great-West Life & Annuity Insurance Company     | 8     | \$16,861      | \$487,949    | \$10,317,626 | \$2,536,150  | \$29,458,384 | \$32,365,610 | \$2,085,476  | \$18,116,354 | \$95,384,411  |
| ReliaStar Life Insurance Company                | 6     | \$3,425,921   |              | \$4,565,286  | \$10,050,717 | \$4,662,115  |              | \$58,309,356 | \$11,000,000 | \$92,013,395  |
| Farmers Insurance Exchange                      | 9     | \$45,695,221  | \$5,959,503  | \$7,622,903  | \$164,304    | \$150,003    | \$5,974,806  | \$20,081,644 | \$4,911,759  | \$90,560,141  |
| Sun Life Assurance Company of Canada            | 8     | \$7,418,460   | \$12,802,765 |              | \$2,093,435  | \$3,670,306  | \$762,062    | \$30,344,249 | \$32,853,681 | \$89,944,958  |
| Nationwide Mutual Insurance Company             | 8     | \$48,476      | \$140,542    | \$15,319,174 | \$5,774,767  | \$694,836    | \$9,136,956  | \$13,786,820 | \$39,553,048 | \$84,454,619  |
| Commerce and Industry Insurance Company         | 1     | \$0           |              |              |              |              |              | \$84,230,000 |              | \$84,230,000  |
| Equitrust Life Insurance Company                | 4     | \$0           |              |              |              | \$3,003,000  | \$10,914,213 | \$29,489,186 | \$37,385,410 | \$80,791,809  |
| American Home Assurance Company                 | 1     | \$0           |              |              |              |              |              |              | \$77,189,567 | \$77,189,567  |
| Peoples Benefit Life Insurance Company          | 4     | \$5,473,491   |              | \$3,351,770  | \$21,415,827 | \$41,164,639 |              |              |              | \$71,405,727  |
| Union Labor Life Insurance Company (The)        | 3     | \$38,952,605  |              |              |              |              | \$29,912,234 |              |              | \$68,864,839  |
| Genworth Life and Annuity Insurance Co          | 8     | \$11,811,050  | \$12,331,497 | \$1,103,271  | \$18,757,741 | \$4,904,167  | \$16,882,561 |              |              | \$65,790,287  |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

| Company Name                                       | Years | Year Invested |              |              |              |              |              |              |              | Grand Total  |
|--|-------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|  |       | 1997 - 1999   | 2000         | 2001         | 2002         | 2003         | 2004         | 2005         | 2006         |              |
| First Colony Life Insurance Company                | 7     | \$8,551,629   | \$5,316,933  | \$23,701,500 | \$3,260,160  | \$3,563,281  | \$20,535,435 |              |              | \$64,928,938 |
| RiverSource Life Insurance Co                      | 7     | \$23,483,941  | \$5,473,021  | \$6,805,023  | \$8,843,617  | \$3,676,322  | \$11,478,984 | \$4,494,379  |              | \$64,255,287 |
| AXA Equitable Life Insurance Company               | 7     | \$50,179,463  | \$279,449    | \$4,355,569  | \$2,379,302  | \$3,275,410  | \$3,418,405  |              | \$279,709    | \$64,167,306 |
| Bankers Life and Casualty Company                  | 2     | \$0           |              |              |              |              |              | \$24,986,586 | \$38,279,496 | \$63,266,082 |
| State Farm Mutual Automobile Insurance Company     | 10    | \$12,066,274  | \$5,888,142  | \$9,640,493  | \$9,264,304  | \$1,980,038  | \$5,974,806  | \$3,843,783  | \$10,124,946 | \$58,782,785 |
| AIG SunAmerica Life Assurance Company              | 4     | \$100,000     |              |              | \$100,000    |              |              | \$36,007,875 | \$20,722,392 | \$56,930,267 |
| Jefferson Pilot Financial Insurance Company        | 7     | \$1,092,685   | \$7,449,503  | \$3,635,281  | \$1,247,352  | \$3,039,707  |              | \$25,865,111 | \$14,098,198 | \$56,427,837 |
| Aetna Life Insurance Company                       | 7     | \$22,561,121  | \$4,734,842  |              | \$10,899,910 |              | \$12,571,714 | \$5,000,000  |              | \$55,767,587 |
| MONY Life Insurance Company                        | 2     | \$0           | \$2,300,200  |              |              |              | \$52,154,273 |              |              | \$54,454,473 |
| Prudential Insurance Company of America (The)      | 10    | \$12,824,802  | \$5,906,507  | \$1,084,455  | \$225,114    | \$14,895,800 | \$3,333,316  | \$1,595,264  | \$14,505,858 | \$54,371,117 |
| Nationwide Life and Annuity Insurance Company      | 5     | \$0           |              | \$3,394,683  | \$12,999,998 | \$15,250,899 | \$15,319,268 | \$6,000,000  |              | \$52,964,848 |
| 21st Century Insurance Company                     | 9     | \$10,343,939  | \$5,107,860  | \$6,533,673  | \$140,820    | \$128,562    | \$5,120,784  | \$7,183,397  | \$17,064,376 | \$51,623,410 |
| Safeco Insurance Company of America                | 9     | \$344,960     | \$13,607,860 | \$6,533,673  | \$140,820    | \$128,562    | \$5,120,784  | \$7,123,058  | \$15,209,672 | \$48,209,388 |
| State Farm Fire and Casualty Company               | 6     | \$23,389,651  | \$22,500,000 | \$1,000,000  | \$1,100,000  |              |              |              |              | \$47,989,651 |
| Symetra Life Insurance Co                          | 2     | \$0           |              |              |              | \$43,476,242 | \$4,092,612  |              |              | \$47,568,854 |
| California State Automobile Assoc Inter-Ins Bureau | 7     | \$2,375,000   |              |              | \$5,838,595  | \$1,982,300  | \$9,351,357  | \$5,093,896  | \$21,632,623 | \$46,273,771 |
| Protective Life Insurance Company                  | 6     | \$16,326,058  | \$9,150,124  |              | \$656,229    |              | \$20,066,043 |              |              | \$46,198,454 |
| AIG Casualty Company                               | 1     | \$0           |              |              |              |              |              |              | \$43,773,433 | \$43,773,433 |
| John Hancock Variable Life Insurance Company       | 6     | \$77,765      | \$1,060,485  |              | \$7,738,284  | \$25,101,105 | \$5,976,655  | \$3,116,196  |              | \$43,070,490 |
| Transamerica Financial Life Insurance Company      | 2     | \$0           |              |              |              |              |              | \$21,217,872 | \$21,572,091 | \$42,789,963 |
| Union Fidelity Life Insurance Company              | 1     | \$0           |              |              |              |              | \$41,442,833 |              |              | \$41,442,833 |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**  
**Company Line of Business: All**  
**Social Benefit: All**

| Company Name                                    | Years | Year Invested |              |              |              |              |             |              |              | Grand Total  |
|---|-------|---------------|--------------|--------------|--------------|--------------|-------------|--------------|--------------|--------------|
|   |       | 1997 - 1999   | 2000         | 2001         | 2002         | 2003         | 2004        | 2005         | 2006         |              |
| UNUM Life Insurance Company of America          | 3     | \$18,405,796  |              |              | \$5,200,000  |              |             | \$16,823,251 |              | \$40,429,047 |
| Federated Mutual Insurance Company              | 5     | \$5,581,802   |              |              | \$10,000,000 | \$10,382,069 | \$5,461,293 |              | \$7,783,704  | \$39,208,869 |
| MetLife Investors USA Insurance Company         | 3     | \$17,122,539  | \$17,685,203 |              | \$1,418,471  |              |             |              |              | \$36,226,213 |
| Stonebridge Life Insurance Company              | 5     | \$0           |              |              | \$10,595,131 | \$9,491,393  | \$3,871,265 | \$7,296,787  | \$2,869,318  | \$34,123,894 |
| Allstate Life Insurance Company of New York     | 5     | \$0           | \$5,231,120  | \$4,163,255  |              | \$2,108,141  | \$7,000,000 | \$15,621,002 |              | \$34,123,518 |
| Mortgage Guaranty Insurance Corporation         | 6     | \$2,739,700   |              |              | \$454,600    | \$742,380    | \$792,540   | \$28,645,247 | \$129,477    | \$33,503,944 |
| General American Life Insurance Company         | 5     | \$31,342,810  |              |              | \$1,599,192  |              | \$200,002   |              |              | \$33,142,004 |
| State Farm Life Insurance Company               | 6     | \$600,000     | \$100,000    | \$4,400,000  | \$3,973,268  |              |             |              | \$23,685,000 | \$32,758,268 |
| Canada Life Insurance Company of America        | 8     | \$4,193,341   | \$1,413,220  | \$4,411,879  |              |              | \$7,688,889 | \$928,404    | \$12,718,706 | \$31,354,439 |
| Transamerica Life Insurance and Annuity Company | 4     | \$18,693,636  |              | \$2,114,973  |              | \$4,759,291  | \$5,284,189 |              |              | \$30,852,089 |
| Canada Life Assurance Company (The)             | 8     | \$4,867,181   | \$3,075,980  | \$14,400,155 | \$1,062,132  | \$3,013,924  | \$1,292,183 |              |              | \$27,711,554 |
| IDS Property Casualty Insurance Company         | 2     | \$0           |              |              |              |              |             | \$24,785,000 | \$2,500,000  | \$27,285,000 |
| American Fidelity Assurance Company             | 7     | \$855,958     |              | \$3,270,770  | \$5,950,425  | \$3,130,120  | \$1,291,259 |              | \$11,900,000 | \$26,398,532 |
| John Hancock Life Insurance Company (U.S.A.)    | 1     | \$0           |              |              |              |              |             |              | \$26,221,657 | \$26,221,657 |
| American United Life Insurance Company          | 7     | \$1,960,915   | \$2,861,953  | \$7,848,655  |              | \$10,178,003 | \$2,589,000 | \$608,448    |              | \$26,046,974 |
| Midland National Life Insurance Company         | 1     | \$0           |              |              |              |              |             |              | \$25,768,385 | \$25,768,385 |
| General Insurance Company of America            | 1     | \$0           |              |              |              |              |             |              | \$24,585,000 | \$24,585,000 |
| Ins Co of the State of Pennsylvania (The)       | 1     | \$0           |              |              |              |              |             |              | \$24,500,000 | \$24,500,000 |
| Conseco Life Insurance Company                  | 4     | \$100,000     | \$20,000,000 |              |              |              |             | \$951,250    | \$2,565,318  | \$23,616,568 |
| Lincoln National Life Insurance Company (The)   | 4     | \$0           | \$5,000,000  |              |              | \$9,325,185  | \$843,605   |              | \$7,492,801  | \$22,661,591 |
| PMI Mortgage Insurance Co.                      | 5     | \$115,004     | \$2,679,051  | \$14,578,104 |              | \$5,042,861  |             |              |              | \$22,415,020 |
| United Insurance Company of America             | 7     | \$1,438,000   | \$5,000,000  |              | \$2,000,000  |              | \$4,920,427 | \$3,702,124  | \$2,511,217  | \$19,571,768 |

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**Extent of Social Benefit: All**  
**Company Line of Business: All**  
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| Company Name                                      | Years | Year Invested |              |           |             |             |              |             |              | Grand Total  |
|---|-------|---------------|--------------|-----------|-------------|-------------|--------------|-------------|--------------|--------------|
|   |       | 1997 - 1999   | 2000         | 2001      | 2002        | 2003        | 2004         | 2005        | 2006         |              |
| American General Life Insurance Company           | 1     | \$0           |              |           |             |             |              |             | \$18,698,629 | \$18,698,629 |
| Phoenix Life Insurance Co                         | 3     | \$17,707,687  |              |           |             |             |              |             |              | \$17,707,687 |
| Union Security Insurance Company                  | 2     | \$8,453,177   |              |           |             | \$8,162,343 |              |             |              | \$16,615,520 |
| Interinsurance Exchange of the Automobile Club    | 6     | \$297,586     |              |           | \$1,000,000 | \$650,000   | \$2,591,992  | \$2,036,270 | \$9,746,487  | \$16,322,335 |
| Commonwealth Land Title Insurance Company         | 2     | \$0           |              |           |             | \$3,760,015 | \$11,721,490 |             |              | \$15,481,505 |
| American Investors Life Insurance Company, Inc.   | 6     | \$600,165     | \$3,630,079  |           | \$4,062,097 | \$2,097,749 | \$706,522    | \$4,298,797 |              | \$15,395,408 |
| Selective Insurance Company of America            | 1     | \$0           |              |           |             |             |              |             | \$15,000,000 | \$15,000,000 |
| Provident Life and Accident Insurance Company     | 1     | \$0           | \$15,000,000 |           |             |             |              |             |              | \$15,000,000 |
| American Equity Investment Life Insurance Company | 3     | \$0           |              |           |             | \$6,863,931 | \$4,723,412  | \$3,247,233 |              | \$14,834,576 |
| Ohio National Life Assurance Corporation          | 3     | \$81,779      |              |           |             |             |              | \$7,176,626 | \$7,296,634  | \$14,555,039 |
| CUNA Mutual Life Insurance Company                | 2     | \$0           | \$8,519,353  |           |             |             | \$6,034,874  |             |              | \$14,554,227 |
| Conseco Health Insurance Co                       | 2     | \$0           |              |           |             |             |              | \$2,482,268 | \$11,975,354 | \$14,457,622 |
| United Heritage Life Insurance Co                 | 5     | \$0           | \$1,461,825  | \$919,325 | \$1,472,705 | \$5,354,362 | \$5,095,515  |             |              | \$14,303,732 |
| Paul Revere Life Insurance Company (The)          | 2     | \$5,000,000   | \$8,888,889  |           |             |             |              |             |              | \$13,888,889 |
| Mercury Insurance Company                         | 5     | \$1,012,828   |              |           | \$5,000,000 | \$5,000,000 |              | \$1,537,684 | \$1,221,982  | \$13,772,494 |
| MONEY Life Insurance Company of America           | 2     | \$0           | \$303,474    |           |             |             | \$13,424,486 |             |              | \$13,727,960 |
| Omaha Woodmen Life Insurance Society              | 1     | \$0           |              |           |             |             |              |             | \$13,318,354 | \$13,318,354 |
| Nationwide Mutual Fire Insurance Company          | 2     | \$0           |              |           | \$3,014,148 |             |              |             | \$9,947,900  | \$12,962,048 |
| Aviva Life and Annuity Company                    | 6     | \$0           | \$4,002,424  |           | \$2,422,681 | \$2,582,424 | \$560,345    | \$986,556   | \$1,883,910  | \$12,438,339 |
| Ohio National Life Insurance Company (The)        | 8     | \$2,753,191   | \$236,732    |           | \$1,743,472 | \$3,906,388 | \$1,575,000  |             | \$1,250,000  | \$11,464,783 |
| Western Reserve Life Assurance Co of Ohio         | 1     | \$0           | \$11,365,254 |           |             |             |              |             |              | \$11,365,254 |
| Zenith Insurance Company                          | 7     | \$654,968     |              |           | \$500,000   |             | \$255,005    | \$100,000   | \$9,568,917  | \$11,078,890 |

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**Company Line of Business: All**

**Social Benefit: All**

| Company Name                                 | Years | Year Invested |              |             |             |             |             |             |              | Grand Total  |
|--|-------|---------------|--------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|
|  |       | 1997 - 1999   | 2000         | 2001        | 2002        | 2003        | 2004        | 2005        | 2006         |              |
| Mutual of Omaha Insurance Company            | 3     | \$3,333,333   | \$5,993,982  | \$1,659,546 |             |             |             |             |              | \$10,986,861 |
| MetLife Insurance Company of Connecticut     | 1     | \$10,870,000  |              |             |             |             |             |             |              | \$10,870,000 |
| Yosemite Insurance Company                   | 1     | \$0           |              |             |             |             |             |             | \$10,380,183 | \$10,380,183 |
| United American Insurance Company            | 2     | \$0           |              |             |             | \$485,314   |             | \$9,750,365 |              | \$10,235,679 |
| Trinity Universal Insurance Company          | 5     | \$1,283,890   |              |             | \$2,000,000 |             | \$4,719,639 | \$1,641,548 | \$502,578    | \$10,147,655 |
| St. Paul Fire and Marine Insurance Company   | 2     | \$530,000     | \$9,500,000  |             |             |             |             |             |              | \$10,030,000 |
| Ambac Assurance Corporation                  | 2     | \$7,756,007   | \$2,268,721  |             |             |             |             |             |              | \$10,024,728 |
| Lumbermens Mutual Casualty Company           | 1     | \$10,000,000  |              |             |             |             |             |             |              | \$10,000,000 |
| Kemper Indemnity Insurance Company           | 1     | \$0           | \$10,000,000 |             |             |             |             |             |              | \$10,000,000 |
| Progressive Casualty Insurance Company       | 2     | \$1,040,000   |              |             |             |             |             |             | \$8,684,244  | \$9,724,244  |
| Conseco Insurance Company                    | 4     | \$200,000     |              |             |             |             |             | \$5,423,133 | \$3,354,960  | \$8,978,093  |
| Fire Insurance Exchange                      | 1     | \$0           | \$8,559,844  |             |             |             |             |             |              | \$8,559,844  |
| Conseco Senior Health Insurance Co           | 2     | \$0           |              |             |             |             |             | \$713,438   | \$7,720,864  | \$8,434,302  |
| Nationwide Life Insurance Company of America | 1     | \$0           |              |             |             |             |             |             | \$7,900,000  | \$7,900,000  |
| Merit Life Insurance Co.                     | 2     | \$0           |              |             |             |             | \$905,000   |             | \$6,592,263  | \$7,497,263  |
| American States Life Insurance Company       | 1     | \$0           |              |             |             | \$7,471,275 |             |             |              | \$7,471,275  |
| Mid-Century Insurance Company                | 1     | \$7,391,250   |              |             |             |             |             |             |              | \$7,391,250  |
| First Penn-Pacific Life Insurance Company    | 1     | \$0           |              |             | \$7,000,000 |             |             |             |              | \$7,000,000  |
| AMEX Assurance Company                       | 1     | \$0           |              |             |             |             | \$6,940,620 |             |              | \$6,940,620  |
| Progressive West Insurance Company           | 1     | \$0           |              |             |             |             |             |             | \$6,802,545  | \$6,802,545  |
| CUNA Mutual Insurance Society                | 2     | \$0           | \$3,956,242  |             |             |             | \$2,831,764 |             |              | \$6,788,006  |
| National Guardian Life Insurance Company     | 3     | \$0           |              |             |             | \$2,477,700 | \$997,790   | \$3,180,000 |              | \$6,655,490  |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**  
**Company Line of Business: All**  
**Social Benefit: All**

| Company Name  | Years | Year Invested |             |             |             |             |             |             |             | Grand Total |
|---|-------|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|   |       | 1997 - 1999   | 2000        | 2001        | 2002        | 2003        | 2004        | 2005        | 2006        |             |
| MetLife Investors Insurance Company of California       | 1     | \$0           |             |             |             |             | \$6,166,550 |             |             | \$6,166,550 |
| International Fidelity Insurance Company                | 5     | \$0           |             |             | \$45,000    | \$231,400   | \$1,183,200 | \$2,697,500 | \$1,991,000 | \$6,148,100 |
| Security Mutual Life Insurance Company of New York      | 2     | \$0           |             |             |             | \$5,054,069 |             |             | \$1,092,284 | \$6,146,353 |
| Hartford Life and Accident Insurance Company            | 2     | \$0           |             |             |             |             | \$1,300,000 | \$4,788,670 |             | \$6,088,670 |
| Federal Home Life Insurance Company                     | 2     | \$4,548,359   |             |             | \$1,532,517 |             |             |             |             | \$6,080,876 |
| Republic Indemnity Company of America                   | 1     | \$0           |             |             |             |             |             | \$5,810,281 |             | \$5,810,281 |
| American States Insurance Company                       | 1     | \$0           |             |             |             |             |             |             | \$5,725,000 | \$5,725,000 |
| Nationwide Indemnity Company                            | 2     | \$0           |             | \$3,800,000 | \$1,885,000 |             |             |             |             | \$5,685,000 |
| CUMIS Insurance Society, Inc.                           | 1     | \$0           |             |             |             | \$5,550,850 |             |             |             | \$5,550,850 |
| Minnesota Life Insurance Company                        | 3     | \$0           |             | \$183,396   | \$2,429,651 |             | \$2,900,000 |             |             | \$5,513,046 |
| Columbian Life Insurance Company                        | 2     | \$0           |             | \$1,516,200 | \$3,777,002 |             |             |             |             | \$5,293,202 |
| Progressive Choice Insurance Company                    | 1     | \$0           |             |             |             |             |             |             | \$5,095,462 | \$5,095,462 |
| United States Life Ins Co in the City of New York (The) | 1     | \$0           |             |             |             |             |             | \$5,092,828 |             | \$5,092,828 |
| Guardian Life Insurance Company of America (The)        | 1     | \$0           | \$5,000,000 |             |             |             |             |             |             | \$5,000,000 |
| West Coast Life Insurance Company                       | 1     | \$5,000,000   |             |             |             |             |             |             |             | \$5,000,000 |
| Allstate Indemnity Company                              | 1     | \$0           |             |             |             |             |             | \$4,575,000 |             | \$4,575,000 |
| TOPA Insurance Company                                  | 3     | \$253,155     |             |             |             |             | \$2,648,442 | \$1,600,000 |             | \$4,501,597 |
| Financial Indemnity Company                             | 6     | \$1,185,000   |             |             | \$1,000,000 |             | \$994,172   | \$999,297   | \$201,031   | \$4,379,500 |
| American International Life Assur Co of New York        | 1     | \$0           |             |             |             |             |             |             | \$4,367,636 | \$4,367,636 |
| Washington National Insurance Company                   | 2     | \$0           |             |             |             |             |             | \$475,625   | \$3,608,581 | \$4,084,206 |
| MetLife Investors Insurance Company                     | 1     | \$0           |             |             |             |             | \$3,878,519 |             |             | \$3,878,519 |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

| Company Name   | Years | Year Invested |             |             |             |             |             |             |             | Grand Total |
|--|-------|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|  |       | 1997 - 1999   | 2000        | 2001        | 2002        | 2003        | 2004        | 2005        | 2006        |             |
| Golden State Mutual Life Insurance Company                         | 10    | \$33,671      | \$3,441     | \$3,257     | \$8,422     | \$9,619     | \$315,256   | \$1,506,253 | \$1,935,731 | \$3,815,650 |
| United Casualty Insurance Company of America                       | 6     | \$1,217,000   |             |             | \$1,000,000 |             | \$497,851   | \$999,297   | \$100,516   | \$3,814,664 |
| Companion Life Insurance Company                                   | 2     | \$1,733,334   |             | \$2,000,000 |             |             |             |             |             | \$3,733,334 |
| Factory Mutual Insurance Company                                   | 2     | \$0           |             |             |             | \$1,178,750 | \$2,214,540 |             |             | \$3,393,290 |
| Manulife Insurance Company   | 6     | \$5,520       | \$105,790   |             | \$1,205,428 | \$682,693   | \$1,197,582 | \$99,718    |             | \$3,296,731 |
| Aurora National Life Assurance Company                             | 6     | \$2,846,000   | \$100,000   | \$100,000   | \$100,000   |             | \$100,000   |             |             | \$3,246,000 |
| Valley Insurance Company   | 5     | \$0           | \$1,000,000 |             | \$1,000,000 |             | \$994,172   | \$148,828   | \$100,516   | \$3,243,516 |
| Reliable Life Insurance Company (The)                              | 3     | \$0           |             |             |             |             | \$994,172   | \$1,984,375 | \$251,289   | \$3,229,836 |
| American Family Life Assurance Company of Columbus                 | 2     | \$0           | \$1,000,000 |             |             | \$2,227,401 |             |             |             | \$3,227,401 |
| Kemper Independence Insurance Company                              | 4     | \$0           |             |             | \$1,000,000 |             | \$994,172   | \$999,297   | \$201,031   | \$3,194,500 |
| Professional Insurance Company                                     | 1     | \$0           |             |             |             |             |             | \$3,179,759 |             | \$3,179,759 |
| Unitrin Direct Insurance Company                                   | 4     | \$0           |             |             | \$1,000,000 |             | \$497,851   | \$1,488,281 | \$100,519   | \$3,086,651 |
| MBIA Insurance Corporation   | 1     | \$3,025,000   |             |             |             |             |             |             |             | \$3,025,000 |
| Swiss Re Life & Health America Inc.                                | 2     | \$3,004,704   |             |             |             |             |             |             |             | \$3,004,704 |
| Metropolitan Tower Life Insurance Company                          | 1     | \$0           |             |             | \$2,836,953 |             |             |             |             | \$2,836,953 |
| Exact Property and Casualty Company                                | 2     | \$1,847,813   | \$951,094   |             |             |             |             |             |             | \$2,798,907 |
| National Western Life Insurance Company                            | 1     | \$0           |             |             |             |             |             | \$2,781,573 |             | \$2,781,573 |
| Industrial Alliance Pacific Insurance and Financial Services, Inc. | 2     | \$0           |             |             |             |             |             | \$840,743   | \$1,816,234 | \$2,656,978 |
| American Interstate Insurance Company                              | 1     | \$0           |             |             |             |             |             |             | \$2,548,608 | \$2,548,608 |
| Settlers Life Insurance Company                                    | 2     | \$0           |             |             |             |             | \$997,790   | \$1,500,000 |             | \$2,497,790 |
| California Fair Plan   | 7     | \$200,000     | \$100,000   |             | \$100,000   |             | \$698,563   | \$690,000   | \$693,695   | \$2,482,258 |
| State Farm General Insurance Company                               | 3     | \$200,000     | \$100,000   |             | \$2,100,000 |             |             |             |             | \$2,400,000 |



# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**  
**Company Line of Business: All**  
**Social Benefit: All**

| Company Name                                     | Years | Year Invested |             |             |             |             |             |             |             | Grand Total |
|--|-------|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|  |       | 1997 - 1999   | 2000        | 2001        | 2002        | 2003        | 2004        | 2005        | 2006        |             |
| CMG Mortgage Insurance Company                   | 1     | \$0           |             |             |             | \$2,377,254 |             |             |             | \$2,377,254 |
| Financial Guaranty Insurance Company             | 1     | \$2,355,000   |             |             |             |             |             |             |             | \$2,355,000 |
| Mercury Casualty Company                         | 3     | \$0           |             |             |             | \$946,102   |             | \$761,218   | \$610,991   | \$2,318,311 |
| American National Insurance Company              | 1     | \$0           |             |             |             | \$2,181,952 |             |             |             | \$2,181,952 |
| Life Insurance Company of the Southwest          | 2     | \$244,405     |             |             |             |             | \$1,932,270 |             |             | \$2,176,675 |
| Hartford Life and Annuity Insurance Company      | 1     | \$0           |             | \$2,174,525 |             |             |             |             |             | \$2,174,525 |
| Security National Insurance Company              | 4     | \$0           |             |             | \$1,000,000 |             | \$994,172   | \$49,609    | \$100,516   | \$2,144,297 |
| Unitrin Direct Property & Casualty Company       | 4     | \$0           |             |             | \$1,000,000 |             | \$994,172   | \$49,609    | \$100,516   | \$2,144,297 |
| Transnation Title Insurance Company              | 1     | \$0           |             |             |             |             | \$2,140,410 |             |             | \$2,140,410 |
| Catholic Knights                                 | 2     | \$1,019,860   |             |             |             |             | \$1,104,025 |             |             | \$2,123,885 |
| Indianapolis Life Insurance Company              | 1     | \$2,081,001   |             |             |             |             |             |             |             | \$2,081,001 |
| Pacific Specialty Insurance Company              | 3     | \$200,000     |             |             |             |             | \$1,133,047 |             | \$694,987   | \$2,028,034 |
| Pacific Guardian Life Insurance Company, Limited | 1     | \$0           |             |             |             |             |             |             | \$2,000,000 | \$2,000,000 |
| Radian Asset Assurance Inc.                      | 1     | \$0           |             | \$2,000,000 |             |             |             |             |             | \$2,000,000 |
| California Capital Insurance Company             | 1     | \$0           | \$2,000,000 |             |             |             |             |             |             | \$2,000,000 |
| California Casualty Indemnity Exchange (The)     | 2     | \$500,000     |             |             |             | \$1,500,000 |             |             |             | \$2,000,000 |
| Financial Benefit Life Insurance Company         | 2     | \$1,991,768   |             |             |             |             |             |             |             | \$1,991,768 |
| North American Company for Life and Health Ins   | 1     | \$0           |             |             |             |             |             |             | \$1,953,867 | \$1,953,867 |
| Allstate Property and Casualty Insurance Company | 1     | \$0           |             |             |             |             |             | \$1,950,000 |             | \$1,950,000 |
| Unigard Insurance Company                        | 6     | \$0           |             | \$300,000   | \$308,653   | \$314,624   | \$318,237   | \$322,050   | \$324,605   | \$1,888,169 |
| Homesteaders Life Company                        | 2     | \$1,135,000   | \$744,446   |             |             |             |             |             |             | \$1,879,446 |
| Civic Property and Casualty Company              | 1     | \$1,847,813   |             |             |             |             |             |             |             | \$1,847,813 |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

| Company Name                                      | Years | Year Invested |             |             |             |             |             |             |             | Grand Total |
|---|-------|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|   |       | 1997 - 1999   | 2000        | 2001        | 2002        | 2003        | 2004        | 2005        | 2006        |             |
| Neighborhood Spirit Property and Casualty Company | 1     | \$1,847,813   |             |             |             |             |             |             |             | \$1,847,813 |
| Allianz Life Insurance Company of North America   | 2     | \$1,750,000   |             |             |             |             |             |             |             | \$1,750,000 |
| Federated Life Insurance Company                  | 1     | \$0           |             |             |             |             |             | \$1,657,160 |             | \$1,657,160 |
| Unitrin Auto and Home Insurance Company           | 3     | \$0           |             |             |             |             | \$994,172   | \$496,094   | \$100,516   | \$1,590,782 |
| American General Property Insurance Company       | 1     | \$0           |             |             |             |             |             |             | \$1,570,908 | \$1,570,908 |
| Colonial Life & Accident Insurance Company        | 1     | \$1,517,857   |             |             |             |             |             |             |             | \$1,517,857 |
| Oxford Life Insurance Company                     | 2     | \$342,209     | \$1,174,580 |             |             |             |             |             |             | \$1,516,789 |
| Firemans Fund Insurance Company                   | 2     | \$1,201,163   |             |             |             |             |             | \$300,000   |             | \$1,501,163 |
| Nippon Life Insurance Company of America          | 2     | \$1,460,425   |             |             |             |             |             |             |             | \$1,460,425 |
| National Life Insurance Company                   | 1     | \$0           |             |             |             |             |             | \$1,435,780 |             | \$1,435,780 |
| Hanover Insurance Company (The)                   | 1     | \$0           |             |             |             |             |             |             | \$1,427,685 | \$1,427,685 |
| Health Net Life Insurance Company                 | 1     | \$0           |             |             |             |             |             |             | \$1,421,877 | \$1,421,877 |
| Unigard Indemnity Company                         | 6     | \$0           |             | \$300,000   | \$300,301   | \$200,203   | \$200,000   | \$200,000   | \$200,000   | \$1,400,504 |
| Stewart Title Guaranty Company                    | 1     | \$0           |             | \$1,400,000 |             |             |             |             |             | \$1,400,000 |
| Columbus Life Insurance Company                   | 2     | \$0           |             |             |             | \$726,669   | \$647,845   |             |             | \$1,374,514 |
| Everest National Insurance Company                | 1     | \$0           |             |             |             |             | \$1,182,610 |             |             | \$1,182,610 |
| Sagicor Life Insurance Company                    | 1     | \$0           |             |             |             | \$1,180,410 |             |             |             | \$1,180,410 |
| Columbian Mutual Life Insurance Company           | 1     | \$0           |             |             | \$1,115,688 |             |             |             |             | \$1,115,688 |
| Vanliner Insurance Company                        | 1     | \$0           |             |             |             | \$1,001,560 |             |             |             | \$1,001,560 |
| Wawanesa Mutual Insurance Company (The)           | 1     | \$0           |             |             | \$1,001,533 |             |             |             |             | \$1,001,533 |
| Charter Indemnity Company                         | 1     | \$0           |             |             | \$1,000,000 |             |             |             |             | \$1,000,000 |
| First Investors Life Insurance Company            | 1     | \$1,000,000   |             |             |             |             |             |             |             | \$1,000,000 |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

| Company Name  | Years | Year Invested |           |           |           |           |           |           |           | Grand Total |
|---|-------|---------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
|   |       | 1997 - 1999   | 2000      | 2001      | 2002      | 2003      | 2004      | 2005      | 2006      |             |
| Guaranty Income Life Insurance Company  | 1     | \$0           |           |           |           | \$994,180 |           |           |           | \$994,180   |
| Doctors Company, An Interinsurance Exchange (The)   | 1     | \$0           |           |           | \$990,937 |           |           |           |           | \$990,937   |
| First Cova Life Insurance Company   | 1     | \$0           |           |           |           |           | \$969,630 |           |           | \$969,630   |
| Commerce Insurance Company  | 1     | \$0           | \$969,110 |           |           |           |           |           |           | \$969,110   |
| San Diego Insurance Company   | 1     | \$911,646     |           |           |           |           |           |           |           | \$911,646   |
| National Teachers Associates Life Ins Co  | 1     | \$0           |           |           |           |           |           | \$879,195 |           | \$879,195   |
| Catholic Order of Foresters   | 2     | \$360,855     |           |           | \$500,000 |           |           |           |           | \$860,855   |
| California Automobile Insurance Company   | 3     | \$0           |           |           |           | \$365,521 |           | \$253,739 | \$203,664 | \$822,924   |
| State Life Insurance Company (The)  | 3     | \$0           |           | \$359,038 |           |           | \$250,000 | \$152,112 |           | \$761,150   |
| Pioneer Mutual Life Ins. Co., a stock subsidiary of American United Mutual Ins. Holding Co. | 2     | \$0           |           | \$359,038 |           |           | \$400,000 |           |           | \$759,038   |
| North Coast Life Insurance Company  | 2     | \$715,000     |           |           |           |           |           |           |           | \$715,000   |
| Old American Insurance Company  | 1     | \$689,202     |           |           |           |           |           |           |           | \$689,202   |
| Kansas City Life Insurance Company  | 2     | \$459,468     |           |           |           | \$228,351 |           |           |           | \$687,819   |
| John Alden Life Insurance Company   | 1     | \$658,970     |           |           |           |           |           |           |           | \$658,970   |
| Continental Casualty Company  | 5     | \$200,000     | \$200,000 |           |           |           |           | \$100,000 | \$100,000 | \$600,000   |
| United Capital Title Insurance Company  | 5     | \$100,000     |           | \$200,000 |           | \$100,000 | \$100,000 |           | \$100,000 | \$600,000   |
| Zurich American Insurance Co  | 3     | \$300,000     |           |           | \$300,000 |           |           |           |           | \$600,000   |
| William Penn Association  | 1     | \$0           |           |           |           |           |           | \$532,675 |           | \$532,675   |
| Police and Firemens Insurance Association   | 1     | \$0           |           |           |           | \$508,985 |           |           |           | \$508,985   |
| Financial Pacific Insurance Company   | 4     | \$200,000     |           | \$100,000 | \$200,000 |           |           |           |           | \$500,000   |
| ReliaStar Life Insurance Company of New York  | 1     | \$489,417     |           |           |           |           |           |           |           | \$489,417   |
| Merced Mutual Insurance Company   | 1     | \$480,763     |           |           |           |           |           |           |           | \$480,763   |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**  
**Company Line of Business: All**  
**Social Benefit: All**

| Company Name                                      | Years | Year Invested |           |           |           |           |           |           |           | Grand Total |
|---|-------|---------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
|   |       | 1997 - 1999   | 2000      | 2001      | 2002      | 2003      | 2004      | 2005      | 2006      |             |
| Sutter Insurance Company                          | 4     | \$0           |           | \$100,000 |           | \$100,000 |           | \$100,000 | \$100,000 | \$400,000   |
| Springfield Insurance Company                     | 3     | \$0           |           |           | \$200,000 | \$100,000 | \$100,000 |           |           | \$400,000   |
| Continental Insurance Company (The)               | 4     | \$100,000     | \$100,000 |           |           |           |           | \$100,000 | \$100,000 | \$400,000   |
| Oregon Mutual Insurance Company                   | 4     | \$100,000     | \$100,000 | \$100,000 | \$100,000 |           |           |           |           | \$400,000   |
| Transcontinental Insurance Company                | 4     | \$100,000     | \$100,000 |           |           |           |           | \$100,000 | \$100,000 | \$400,000   |
| Valley Forge Insurance Company                    | 4     | \$100,000     | \$100,000 |           |           |           |           | \$100,000 | \$100,000 | \$400,000   |
| CNA Casualty of California                        | 3     | \$100,000     | \$196,010 | \$99,008  |           |           |           |           |           | \$395,017   |
| Safety National Casualty Corporation              | 2     | \$0           | \$10,363  |           |           |           | \$356,283 |           |           | \$366,646   |
| Greenwich Insurance Company                       | 3     | \$100,000     |           |           |           | \$100,000 | \$100,000 |           |           | \$300,000   |
| XL Reinsurance America Inc.                       | 3     | \$100,000     |           |           |           | \$100,000 | \$100,000 |           |           | \$300,000   |
| MML Bay State Life Insurance Company              | 3     | \$100,000     | \$100,000 |           |           |           |           |           | \$100,000 | \$300,000   |
| Primerica Life Insurance Company                  | 3     | \$100,000     |           |           | \$100,000 |           | \$100,000 |           |           | \$300,000   |
| Associated Indemnity Corporation                  | 1     | \$0           |           |           |           |           |           | \$300,000 |           | \$300,000   |
| Globe Life and Accident Insurance Company         | 1     | \$0           |           |           |           |           |           | \$280,138 |           | \$280,138   |
| OM Financial Life Insurance Company               | 1     | \$0           |           |           | \$271,558 |           |           |           |           | \$271,558   |
| AIG Life Insurance Company                        | 1     | \$0           |           |           |           |           |           |           | \$253,959 | \$253,959   |
| National American Insurance Company of California | 3     | \$0           |           |           | \$100,000 | \$100,000 | \$50,000  |           |           | \$250,000   |
| Sunset Life Insurance Company of America          | 1     | \$229,734     |           |           |           |           |           |           |           | \$229,734   |
| San Francisco Reinsurance Company                 | 1     | \$229,381     |           |           |           |           |           |           |           | \$229,381   |
| Public Service Mutual Insurance Company           | 1     | \$0           |           |           |           | \$228,465 |           |           |           | \$228,465   |
| Dentists Insurance Company (The)                  | 3     | \$100,000     |           |           |           | \$100,000 |           |           | \$1,000   | \$201,000   |
| Safeway Insurance Company                         | 2     | \$100,000     | \$100,000 |           |           |           |           |           |           | \$200,000   |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

| Company Name                                       | Years | Year Invested |           |      |           |           |           |           |           | Grand Total |
|--|-------|---------------|-----------|------|-----------|-----------|-----------|-----------|-----------|-------------|
|  |       | 1997 - 1999   | 2000      | 2001 | 2002      | 2003      | 2004      | 2005      | 2006      |             |
| Lumber Mutual Insurance Company                    | 2     | \$100,000     | \$100,000 |      |           |           |           |           |           | \$200,000   |
| American Insurance Company (The)                   | 1     | \$0           |           |      |           |           |           | \$200,000 |           | \$200,000   |
| Folksamerica Reinsurance Company                   | 2     | \$100,000     | \$100,000 |      |           |           |           |           |           | \$200,000   |
| American Guarantee and Liability Insurance Company | 2     | \$100,000     |           |      | \$100,000 |           |           |           |           | \$200,000   |
| Mennonite Mutual Aid Association                   | 1     | \$0           |           |      |           |           |           | \$200,000 |           | \$200,000   |
| Transportation Insurance Company                   | 2     | \$100,000     | \$100,000 |      |           |           |           |           |           | \$200,000   |
| Standard Fire Insurance Company (The)              | 2     | \$100,000     |           |      | \$100,000 |           |           |           |           | \$200,000   |
| Federal Life Insurance Company (Mutual)            | 2     | \$0           |           |      | \$100,000 |           |           |           | \$100,000 | \$200,000   |
| American Casualty Company of Reading, Pennsylvania | 2     | \$100,000     | \$100,000 |      |           |           |           |           |           | \$200,000   |
| Paula Insurance Company                            | 2     | \$100,000     | \$100,000 |      |           |           |           |           |           | \$200,000   |
| Great American Insurance Company                   | 2     | \$100,000     |           |      | \$100,000 |           |           |           |           | \$200,000   |
| Progressive Specialty Insurance Company            | 1     | \$155,000     |           |      |           |           |           |           |           | \$155,000   |
| Westcor Land Title Insurance Co                    | 1     | \$0           |           |      |           |           |           |           | \$115,000 | \$115,000   |
| Woodmen of the World                               | 1     | \$100,000     |           |      |           |           |           |           |           | \$100,000   |
| California Mutual Insurance Co.                    | 1     | \$0           |           |      |           |           | \$100,000 |           |           | \$100,000   |
| Centurion Life Insurance Company                   | 1     | \$100,000     |           |      |           |           |           |           |           | \$100,000   |
| Fort Dearborn Life Insurance Company               | 1     | \$100,000     |           |      |           |           |           |           |           | \$100,000   |
| Independent Order of Foresters (The)               | 1     | \$100,000     |           |      |           |           |           |           |           | \$100,000   |
| State Farm Annuity and Life Insurance Company      | 1     | \$100,000     |           |      |           |           |           |           |           | \$100,000   |
| Annuity Investors Life Insurance Company           | 1     | \$0           |           |      | \$100,000 |           |           |           |           | \$100,000   |
| Commonwealth Insurance Company of America          | 1     | \$0           | \$100,000 |      |           |           |           |           |           | \$100,000   |
| Fidelity Investments Life Insurance Company        | 1     | \$0           |           |      |           | \$100,000 |           |           |           | \$100,000   |

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2006 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

| Company Name                                | Years | Year Invested          |                        |                        |                      |                        |                        |                        |                        | Grand Total             |
|---|-------|------------------------|------------------------|------------------------|----------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|
|   |       | 1997 - 1999            | 2000                   | 2001                   | 2002                 | 2003                   | 2004                   | 2005                   | 2006                   |                         |
| United States Fidelity and Guaranty Company | 1     | \$100,000              |                        |                        |                      |                        |                        |                        |                        | \$100,000               |
| United Teacher Associates Insurance Company | 1     | \$0                    |                        |                        | \$100,000            |                        |                        |                        |                        | \$100,000               |
| Loyal American Life Insurance Company       | 1     | \$0                    |                        |                        | \$100,000            |                        |                        |                        |                        | \$100,000               |
| Colonial Surety Company                     | 1     | \$61,679               |                        |                        |                      |                        |                        |                        |                        | \$61,679                |
| Danielson Insurance Company                 | 1     | \$0                    |                        |                        | \$50,000             |                        |                        |                        |                        | \$50,000                |
| Civil Service Employees Insurance Company   | 1     | \$0                    |                        | \$50,000               |                      |                        |                        |                        |                        | \$50,000                |
| Danielson National Insurance Company        | 1     | \$0                    |                        |                        | \$50,000             |                        |                        |                        |                        | \$50,000                |
| CSE Safeguard Insurance Company             | 1     | \$0                    |                        | \$50,000               |                      |                        |                        |                        |                        | \$50,000                |
| Amica Mutual Insurance Company              | 1     | \$0                    |                        |                        |                      |                        |                        |                        | \$36,400               | \$36,400                |
| American Income Life Insurance Company      | 1     | \$0                    |                        |                        |                      |                        |                        | \$25,781               |                        | \$25,781                |
| Western-Southern Life Assurance Company     | 1     | \$0                    |                        |                        |                      | \$20,777               |                        |                        |                        | \$20,777                |
| <b>Grand Total</b>                          |       | <b>\$2,287,770,168</b> | <b>\$1,006,859,326</b> | <b>\$1,045,276,523</b> | <b>\$986,788,768</b> | <b>\$1,120,395,038</b> | <b>\$2,015,700,152</b> | <b>\$2,745,297,218</b> | <b>\$3,122,713,219</b> | <b>\$14,330,800,404</b> |